Documentation, reporting in agile projects

Agile documentation

- From agile manifesto:
 - Working software over comprehensive documentation
 - Customer collaboration over contract negotiation
- Documentation is not related to project success
- Related agile roles: all, technical writers

Agile documentation



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Agile documentation

- Minimizing documentation is primarily good
 - Extreme case: all documentation is waste
- Documentation
 - is a requirement like any other, just another task
 - is collaborative, written by the whole team
 - captures high level information, details are waste of time
 - should be just good enough
 - should be ready just-in-time

Documentation – depth

- Documentation should be simple: KISS, DRY principles
- Documentation does not need to be perfect
- Fewest documents, least overlap, information at the most appropriate place

Documentation – types

- Contract model technical interface for other teams
- Design decisions optional, for the future
- Requirements optional, for large or distributed teams
- Executive overview, project overview, reports for the management
- System high level architecture, requirements
- Support training material, troubleshooting
- User API, user guide, support guide, training

Documentation – efficiency

- Document stable concepts, the "document late" practice
 - Not what we "plan to do", but what we "did"
 - Documentation needs not to be updated
 - No waste of time on speculative ideas
 - The documentation is several iterations behind the development – documentation gap
- Most information is available in the tests that specify
 - requirements
 - architecture
 - design
- Documentation generation from source code

Documentation – what

Each document

- must have a purpose: process with no customers → no documentation
- should focus on the needs its readers: comprehensive documentation is rarely needed
- must have meaning and provide value: no value > no documentation

What

- critical information
- good things to know
- do not include obvious information or what the user is supposed to know

Documentation – when

- When to document
 - ideally at each iteration
 - when it helps the communication of participants, with external groups and with stakeholders
 - when a model has to be kept up-to-date
 - when it hurts, but just-in-time
- When to update
 - With each new release
 - When it hurts, leads to loss of productivity
- Yes, documents may not be consistent

Documentation – issues

- Software vs. documentation development: documentation does not provide new functionality
- Developers are not technical writers: when to hand over the task
- Documentation needs to be refactored as well, high level documents are easier to update
- Who is the audience? Self-documenting code is not enough

Documentation – output format

- Publishing tools: XML based, Wiki based
- Source documentation
- Reports, audit: charts for supporting management decisions

- Assembly is for computers, source code is for programmers
- Self-documented code does not replace documentation
- Follow the conventions of the agile project
- Principles:
 - Commenting is waste of time in most cases
 - Don't write code that is hard to understand
 - Comment only code pieces that are hard to understand
 - Comments become out-of-data during refactorizations

Basic methods:

- Naming: names of functions, variables, constants should explain purpose
- Extracting functions: identify purpose of a snippet
- Introduce variable: describe expression with a variable name
- Code grouping: move related lines in same snippet
- Interfaces: identify the set of exposed functions
- Exception instead of TODO comment

Naming:

- Active word and subject: sendFile
- Indicate return value
- Avoid words like: "manage", "make", "handle"
- Indicate units: widthPx
- Avoid parameter names: a, i, s
- Named constants instead of values: maintained at a single place
 - public static final int THE_ANSWER = 42;

Extract functions

- Move a snippet (e.g. a step of an algorithm) to a separate function to clarify purpose
- The helper function may be reused
 width = (value 0.5) * 16;
 width = emToPixels(value);
 ...
 int emToPixels(float ems) {
 return (ems 0.5) * 16;
 }

- Introduce variable:
 - Complex relational expressions within conditions may not convey the intent of the expression

```
is_cold = temperature < 0;

if (is_cold) { ... }

— Clarify complex expressions

(x - x0)*(x - x0) + (y - y0)*(y - y0)

horizontalError = (x - x0)*(x - x0)

verticalError = (y - y0)*(y - y0)

horizontalError + verticalError
```

- Throw NotImplementedException instead of TODO comments
- Grouping:
 - Put related lines in the same snippet to signal which lines must be maintained together

```
foo = 1;
bar (foo);
blah();
xyz();
blah();
bar (foo);
blah();
xyz();
baz(1337);
quux(foo);
baz(1337);
```

- Interfaces
 - More meaningful function names

```
class Box {
  public void setState(int state) {
    this.state = state;
  }
  public int getState() {
    return this.state;
  }
}
```

```
class Box {
  public void open() {
    this.state = 1;
  }
  public void close() {
    this.state = 0;
  }
  public boolean isOpen() {
    return this.state == 1;
  }
}
```

Documentation generation

- Code documentation is still necessary for the reference guide (API)
- Document what a function does, but not how it does that
 - lists of usage
 - side effects
 - possible return values
 - algorithms must not be documented

Documentation generation

- Lots of tools available: e.g. doxygen, JavaDoc
- Specially commented source
 - Usually /** */ comments and @ prefixed tags inside
- Output: usually web page

Reporting

- For informing product and project managers about the
 - progress of development
 - quality metrics
 - technical debt
- Report generation is a scheduled task
 - Email notification

Reporting

- What does a report consist of?
 - Data model object: software quality metrics collected automatically by static code analysis tools, test results
 - Layout objects: how to visualize the data (charts, tables)
 - Parameters: how to configure the visualization
 - Scripts: that gather the data from the source code, logs and test results
 - The code itself to show the location of a technical debt

Reporting

- Available tools for CI
 - SonarQube
 - Lots of others